Wealth Management 1200 Lenox Drive, Suite 300 Lawrenceville, NJ 08648

tel. 609 620 7141 fax. 609 620 7292

Morgan Stanley

Structured Settlement Summary

J B

Date of Birth – '2002

November 19, 2013

		Estimated		
		Guaranteed	Life	
<u>Plan</u>	<u>Cost</u>	<u>Benefit</u>	<u>Benefit</u>	
Final	\$50,000	\$84,000	\$84,000	_

Lump sum payments as follows:

\$20,000.00 payable at age 19 (2021). \$25,000.00 payable at age 25 (2027). \$39,000.00 payable at age 30 (2032).

All lump sum payments will be paid to either J B or her estate.

All ages shown are for illustrative purposes only.

These rates are currently available through Berkshire Hathaway Life Insurance Company of Nebraska and are subject to change.

The information in this report is based on data supplied by you and is intended to be used as a guide for your financial strategy. The information and data were obtained from sources deemed reliable. Their accuracy or completeness is not guaranteed and subject to change with current market conditions. There is no guarantee that the figures presented will be attainable in the future. Morgan Stanley Smith Barney LLC and its Financial Advisors and Investment Representatives do not offer tax advice. Individuals should consult their personal tax advisor before making any tax-related investment decisions.